

FFC Result Review - 3QCY23



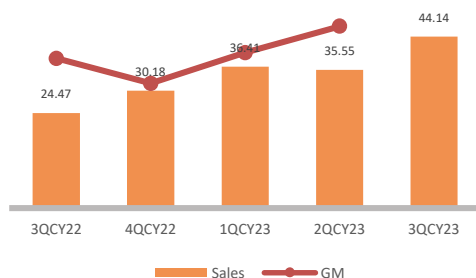
Wednesday, October 25, 2023

Rupees' millions	3QCY23	3QCY22	YoY	9MCY23	9MCY22	YoY
Net Sales	44,135	24,474	80.3% ▲	116,093	79,180	46.6% ▲
Cost of Sales	-30,482	-15,034	102.8% ▲	-71,213	-48,840	45.8% ▲
Gross Profit	13,653	9,440	44.6% ▲	44,880	30,340	47.9% ▲
SG&A Expenses	-2,988	-2,615	14.3% ▲	-8,727	-6,922	26.1% ▲
Other Expenses	-1,673	-1,045	60.2% ▲	(5,136)	-4,212	21.9% ▲
Operating Profit	8,991	5,780	55.6% ▲	31,018	19,206	61.5% ▲
Other Income	6,231	2,879	116.4% ▲	12,526	10,288	21.7% ▲
Finance Cost	-1,348	-1,210	11.4% ▲	(4,005)	-3,228	24.1% ▲
Profit Before Taxation	13,875	7,449	86.3% ▲	39,539	26,267	50.5% ▲
Taxation	-4,740	-2,205	115.0% ▲	(17,326)	-11,424	51.7% ▲
Profit After Taxation	9,135	5,244	74.2% ▲	22,214	14,843	49.7% ▲
Earnings Per Share	7.18	4.12	74.2% ▲	17.46	11.67	49.7% ▲
Dividend	3.98	3.18	25.2% ▲	11.39	8.98	26.8% ▲
Bonus	-	-		-	-	

Closing Period: 7 Nov 2023 to 9 Nov 2023

Gross Margin	30.9%	38.6%	7.6% ▼	38.7%	38.3%	0.3% ▲
SG&A Expenses to Sales	-6.8%	-10.7%	3.9% ▼	-7.5%	-8.7%	1.2% ▼
Other Income to Sales	14.1%	11.8%	2.4% ▲	10.8%	13.0%	2.2% ▼
Ex. Gain / (Loss) to Sales	-6.8%	-10.7%	3.9% ▼	-7.5%	-8.7%	1.2% ▼
Effective Taxation	-34.2%	-29.6%	4.6% ▲	-43.8%	-43.5%	0.3% ▲
Net Margin	20.7%	21.4%	0.7% ▼	19.1%	18.7%	0.4% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

